

Announcements - TV Commerce Holdings PLC - Issue Of Equity

The Board TV Commerce Holdings plc (the "Company"), announces that it has issued 200,000,000 new ordinary shares of 0.02 pence nominal value at 0.025 pence each per share raising £50,000. The new ordinary shares will rank pari passu with the existing ordinary shares.

Application has been made for the new ordinary shares to be admitted to AIM. Dealings in the new ordinary shares are expected to commence on 13 October 2008.

Following the above issue of equity the enlarged share capital of the Company will be 1,264,179,632 ordinary shares of 0.02p each.

For further information please contact:

Vince Stanzone, CEO TV Commerce Holdings plc Tel: 013 4484 5000

David Newton/Aaron Smyth Nominated Adviser Dowgate Capital Advisers Ltd Tel: 020 7492 4777

Neil Badger, Broker Dowgate Capital Stockbrokers Tel: 012 9351 7744